

September 5th, 2016

Junya Suzuki

President and CEO, Chairman of the Board

Nissha Printing Co., Ltd.

Exchanges Listed: Tokyo Stock Exchanges, First Section 7915

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Notice Regarding Completion of Share Acquisition of Graphic Controls Holdings, Inc., Making it a Subsidiary of Nissha Printing Co., Ltd.

Nissha Printing Co., Ltd. (hereinafter, the “Company”) hereby announces that the Company has completed the share acquisition of Graphic Controls Holdings, Inc. (hereinafter, the “Target”) making the Target a subsidiary on September 2, 2016, and the acquisition price of common shares of the Target has been determined in accordance with the “Notice Regarding Acquisition of Shares in Graphic Controls Holdings, Inc. and Making it a Subsidiary” previously disclosed on August 5, 2016. It should be noted that the number of shares acquired by the Company has changed since the announcement on August 5, 2016, because the number of shares granted upon exercise of the employee stock options issued by the Target has been changed.

This acquisition will provide the Company a broad product portfolio of medical devices, consumables, and manufacturing capabilities for medical devices. The Company is afforded global sales channels to expand its business in the medical device and consumable sectors. Moving forward, the Company will utilize the Target and its group companies and brands as a platform to expand its business in the medical market, while creating a balanced business portfolio with its existing consumer electronics business. Additionally, the Target’s products, such as patient monitoring disposables and medical surgical consumables, as well as key manufacturing capabilities, which include converting technologies, patterning formation on film and injection molding, have a high degree of synergy with the Company’s core technologies. This allows for acceleration of initiatives including production efficiency improvement and new product development over the medium term by integrating the core technologies of both companies.

Outline of Share Acquisition

(1) Number of shares held before transfer	0 shares (Number of voting rights: 0 units) (Percentage of voting rights held: 0.0%)										
(2) Number of shares to be acquired	126,336 shares (Number of voting rights: 126,336 units) (Note) The release on August 5, 2016 shows the Company will acquire 127,963 shares. However, this number has changed because the number of shares granted upon exercise of employee stock options issued by the Target has been changed.										
(3) Acquisition price	<table data-bbox="603 853 1358 1104"> <tr> <td>Common shares of Target</td> <td>USD 133million</td> </tr> <tr> <td>Advisory expenses, etc.</td> <td></td> </tr> <tr> <td>(Estimated amount)</td> <td>USD 3 million</td> </tr> <tr> <td>Total (Estimated amount)</td> <td>USD 136 million</td> </tr> <tr> <td></td> <td>(JPY 14,960 million)</td> </tr> </table> <p>(Note) Calculations are made at JPY 110 to USD 1.</p>	Common shares of Target	USD 133million	Advisory expenses, etc.		(Estimated amount)	USD 3 million	Total (Estimated amount)	USD 136 million		(JPY 14,960 million)
Common shares of Target	USD 133million										
Advisory expenses, etc.											
(Estimated amount)	USD 3 million										
Total (Estimated amount)	USD 136 million										
	(JPY 14,960 million)										
(4) Number of shares held after transfer	126,336 shares (Number of voting rights: 126,336 units) (Percentage of voting rights held: 97.1%)										
(5) Acquisition date of shares	September 2, 2016										

END