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## Notice of Difference between Business Forecast and Actual Results in the First Half of FY2018 (January 1, 2018 to June 30, 2018)

We hereby announce that a difference has arisen between the business forecast announced on May 10, 2018, and actual results for the first half of FY2018 (January 1, 2018 to June 30, 2018), as follows.

Difference between consolidated business forecast and actual results in the first half of FY2018 (January 1, 2018 to June 30, 2018)

(Millions of yen, except basic earnings per share)

	Net sales	EBITDA	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
(A) Previous forecast	71,000	(1,300)	(6,100)	(7,000)	(7,400)	(146.86)
(B) Actual results	72,542	132	(4,476)	(5,954)	(6,754)	(133.77)
Changes in amount (B) - (A)	1,542	1,432	1,623	1,045	645	
Percentage of change (%)	2.2	—	—	—	—	
Reference: Results for the period of January 1, 2017 to June 30, 2017	71,084	2,986	(2,480)	(2,843)	(4,607)	(100.38)

(Note) The reference on the above table describes the results for the same period of the previous year (January 1, 2017 to June 30, 2017), since the previous fiscal year was an irregular accounting period of nine months (April 1, 2017 to December 31, 2017) due to the change in the fiscal year end date.

EBITDA is the total of operating profit, depreciation and amortization of goodwill.

## Reasons for the Difference

In the Devices segment, the operation rate of the production department improved mainly because product demand increased earlier than the forecast, in which we originally expected it after the third quarter. As a result, EBITDA, operating profit, ordinary profit and profit attributable to owners of parent exceeded the previous forecast.

Regarding the business forecast for FY2018 (January 1, 2018 to December 31, 2018), there is no change from the forecast announced on May 10, 2018.

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