

November 7th, 2018

Junya Suzuki

Chairman of the Board, President and CEO

Nissha Co., Ltd.

Exchanges Listed: Tokyo Stock Exchanges, First Section 7915

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## **Notice of Determination of Matters Regarding Acquisition of Treasury Stock**

(Acquisition of treasury stock under the Articles of Incorporation pursuant to provisions of Article 165, Paragraph 2 of the Companies Act)

Nissha Co., Ltd. (“the Company”) hereby announces that its Board of Directors resolved, at a meeting held on November 7, 2018, the matters regarding the acquisition of treasury stock pursuant to the provisions of Article 156 of the Companies Act, as applied in replacement of the provisions of Article 165, Paragraph 3 of the Companies Act.

### 1. Reasons for the acquisition of treasury stock

To improve shareholder return and capital efficiency and engage in flexible capital policies in response to changes in the corporate environment.

### 2. Summary of matters regarding acquisition

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|--|---|
| (1) Type of shares to be acquired:       | Common stock in Nissha Co., Ltd.  |
| (2) The number of shares to be acquired: | Up to 700,000 shares<br>(Ratio to the total number of common shares issued (excluding treasury stock): 1.39%) |
| (3) Total acquisition price of shares:   | Up to ¥1,000,000,000  |
| (4) Share acquisition period:            | From November 8, 2018 to December 20, 2018  |
| (5) Method of acquisition:               | Market purchase on the Tokyo Stock Exchange   |



(Reference) Status of shareholdings as of September 30, 2018

Total number of common shares issued (excluding treasury stock):	50,439,546 shares
Treasury stock:	416,092 shares

END